

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): October 26, 2005

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**LYNCH CORPORATION**

(Exact Name of Registrant as specified in Charter)

<u>Indiana</u> (State or other jurisdiction of incorporation)	<u>1-106</u> (Commission File Number)	<u>38-1799862</u> (IRS Employer Identification No.)
<u>140 Greenwich Avenue, 4th Floor, Greenwich, CT</u> (Address of Principal Executive Offices)		<u>06830</u> (Zip Code)

Registrant's telephone number, including area code: (203) 622-1150

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On October 26, 2005, Lynch Corporation (the "Company") announced that is had set Wednesday, November 9, 2005, as the record date for its previously announced rights offering. Holders of the Company's common stock will be issued transferable subscription rights to purchase shares of the Company's common stock at a subscription price of \$7.25 per share. For more information, please refer to the press release attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

Exhibit No.

Exhibits

99.1

Press release of Lynch Corporation dated October 26, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

LYNCH CORPORATION

By: /s/ Eugene Hynes  
Eugene Hynes  
Vice President

October 26, 2005

**FOR IMMEDIATE RELEASE**

October 26, 2005

**CONTACTS**

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**Lynch Corporation Announces**  
**Record Date and Subscription Price for Rights Offering**

**GREENWICH, Conn, October 26, 2005**— Lynch Corporation (ASE: LGL) today announced that it has set Wednesday, November 9, 2005, as the record date for its previously announced rights offering. The offering will grant holders of the company's common stock transferable subscription rights to purchase shares of the Company's common stock at a subscription price of \$7.25 per share. The subscription price represents a discount of 37% from \$11.51, the average of the closing prices of our common shares over the 30 trading day period ending October 25, 2005 and a discount of 28% from \$10.00, the closing price of our common shares on October 25, 2005.

Under the terms of the offering, holders of the Company's common stock will be entitled to one transferable subscription right for each share of common stock held on the record date, November 9, 2005. Every three such rights will entitle the shareholder to subscribe for one common share at a subscription price of \$7.25 per share. The basic subscription rights will be transferable. If any holders of subscription rights do not exercise their basic subscription rights in full, the Company will permit stockholders on the record date who do exercise their basic subscription rights in full to subscribe for up to an equal number of additional shares at the same subscription price per share. In the event of oversubscription, the additional common shares will be allocated on a pro rata basis.

The Registration Statement for the rights offering has not yet become effective. As soon as practicable after the effective date of the Registration Statement, the Company expects to mail to holders of common stock as of the record date a prospectus for the rights offering accompanied by a Subscription Certificate and related instructions for exercising the rights. The prospectus will contain a description of the rights offering and other information. The subscription rights will be exercisable for 30 days from the date the Registration Statement becomes effective, unless extended by the Company for up to 15 days.

Lynch is a holding company for two manufacturing subsidiaries:

- MtronPTI, which designs and manufactures components that control the frequency of electronic signals in communications systems.
- Lynch Systems, Inc., which produces advanced manufacturing systems for the electronic display and consumer glass industries.

**NOTE:** This press release is not an offering, which can be made only by means of the prospectus. Lynch stockholders are not required to take any action at this time. A registration statement relating to these securities has been filed with the U.S. Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This announcement shall not constitute an offer to sell or the solicitation of an offer to buy nor there any sale of these securities in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state.

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Caution Concerning Forward Looking Statements

*This document includes certain “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are based on management’s current expectations and are subject to uncertainty and changes in circumstances. Actual results may differ materially from these expectations due to changes in global political, economic, business, competitive, market and regulatory factors. More detailed information about those factors is contained in Lynch Corporation’s filings with the Securities and Exchange Commission.*